#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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	X :
In re	: Chapter 11
DPH HOLDINGS CORP., et al.,	: Case No. 05-44481 (RDD)
Reorganized Debtors.	: (Jointly Administered)
	: X
AFFIDAVI	T OF SERVICE
	orn according to law, depose and say that I am s LLC, the Court appointed claims and noticing ove-captioned cases.
parties listed on Exhibit A hereto via overn	e served the document listed below (i) upon the hight mail, (ii) upon the parties listed on Exhibit i) upon the party listed on Exhibit C hereto via
Administrative Expense Claim Num	Disputed Issues with Respect to Proof of aber 19567 (Cathy L. Anderson) ("Statement of n") (Docket No. 20747) [a copy of which is
Dated: October 29, 2010	/s/ Darlene Calderon  Darlene Calderon
State of California County of Los Angeles	
Subscribed and sworn to (or affirmed) before Darlene Calderon, proved to me on the basis appeared before me.	re me on this 29 <sup>th</sup> day of October, 2010, by as of satisfactory evidence to be the person who
Signature: /s/ Vanessa R. Quiñones	_
Commission Expires: 3/20/11	

#### **EXHIBIT A**

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#### **EXHIBIT B**

#### 05-44481-rdd Doc 20767 Filed 11/01/10 Entered 11/01/10 23:46:18 Main Document DPIGHT State State Service List

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	BHONE	EMAIL	DARTY / FUNCTION
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The Timpken Corporation BIC -	WIT. TOUSUING TWIZOKI	o i maranouciii	Ku	ТОКУО	σαραπ	100 0322			<u> </u>	Representative for Timken
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The second of the LLB	La a effect L Markett	0000 O with a see Diago NE	40.144.0	D 1	011	45.400		007 440 0000		Mechanical Construction
Thompson Hine LLP	Jennifer L Maffett	2000 Courthouse Plaza NE	10 W Second St	Dayton	OH	45402		937-443-6600	ne.com	Managers, LLC General Counsel and Company
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Todtman Nachamie Spizz &										Counsel to Vanguard Distributors,
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## 05-44481-rdd Doc 20767 Filed 11/01/10 Entered 11/01/10 23:46:18 Main Document Pg 27 of 35 DPH Holdings Corp. Post-Emergence 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to United Steel, Paper
										and Forestry, Rubber,
										Manufacturing, Energy, Allied
	Allied Industrial and									Industrial and Service Workers,
United Steel, Paper and Forestry	'	David Law Essa	Five Gateway	Direct const	D.4	45000		440 500 0540	P = 0	International Union (USW), AFL-
Rubber, Manufacturing, Energy	Union (USW), AFL-CIO	David Jury, Esq.	Center Suite 807	Pittsburgh	PA	15222		412-562-2546	djury@usw.org	CIO
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			000 0 44 01							
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Wickens Herzer Panza Cook &	Brade G. 7tmola	COO Edot Wello Circut	Cuito 1000	WiiiWaakoo	***	00202 1001		111 270 2100	barriola & Wridiaw.som	Counsel for Delphi Sandusky
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#### **EXHIBIT C**

#### 05-44481-rdd Doc 20767 Filed 11/01/10 Entered 11/01/10 23:46:18 Main Document DPF9H2Bings 25 rp. Post-Emergence Master Service List

CO	MPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
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#### **EXHIBIT D**

**Hearing Date: December 16, 2010** 

Hearing Time: 10:00 a.m. (prevailing Eastern time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., et al., Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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REORGANIZED DEBTORS' STATEMENT OF DISPUTED ISSUES WITH RESPECT TO PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 19567
(CATHY L. ANDERSON)

("STATEMENT OF DISPUTED ISSUES – CATHY L. ANDERSON")

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), hereby submit this Statement Of Disputed Issues With Respect To Proof Of Administrative Expense Claim Number 19567 (Cathy L. Anderson) (the "Statement Of Disputed Issues") filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association (the "Association") on behalf of Cathy L. Anderson (the "Claimant") and respectfully represent as follows:

#### **Background**

- 1. On October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), predecessors of the Reorganized Debtors, filed voluntary petitions in this Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended.
- On August 13, 2009, the Association, on behalf of the Claimant, filed proof of administrative expense claim number 19567 (the "Claim") against DAS LLC. The Claim asserts an unliquidated claim relating to workers' compensation program-related benefits.
- 3. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

- 4. On March 19, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E) Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth Omnibus Claims Objection").
- 5. On April 15, 2010, the Association, on behalf of the Claimant, filed the Response Of Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association To The Reorganized Debtor's Forty-Sixth Omnibus Claims Objection Claim No. 19567 (Cathy L. Anderson) (Docket No. 19846) (the "Response").
- 6. On October 12, 2010, the Reorganized Debtors filed the Notice Of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Administrative Expense Claim Number 19567 (Cathy L. Anderson) (Docket No. 20668), scheduling an evidentiary hearing on the merits of the Claim for December 16, 2010, at 10:00 a.m. (prevailing Eastern time) in this Court.

#### **Disputed Issues**

- A. The Liabilities Asserted In The Claim Should Be Modified To Reflect The Liquidated Amount
- 7. The Reorganized Debtors have reviewed the Claim and the Response and have determined that the Claim should be modified and allowed as an administrative expense priority claim in the amount of \$4,688.00.
- 8. In connection with its reconciliation and liquidation of the Debtors' workers' compensation obligations, the Association retained Gould & Lamb, which provides actuarial services including Medicare secondary payer compliance and future medical cost projections. Upon review of Ms. Anderson's workers' compensation claim, Gould & Lamb has determined that the Debtors' projected liability for medical costs asserted in the Claim is \$4,688.00. The Reorganized Debtors believe that the Gould & Lamb projection is a conservative estimate of the Debtors' expected liability to the Claimant. But to facilitate an expeditious resolution of the Claim, the Reorganized Debtors nevertheless believe that it is appropriate to allow the Claim in the amount projected by Gould & Lamb. The Claim should, therefore, be modified and allowed as an administrative expense priority claim in the amount of \$4,688.00.

#### **Reservation Of Rights**

9. This Statement Of Disputed Issues is submitted by the Reorganized Debtors pursuant to paragraph 9(d) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order") and the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (Docket No. 18998) (the "Administrative

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Claims Objection Procedures Order"). Consistent with the provisions of the Claims Objection

Procedures Order and the Administrative Claims Objection Procedures Order, the Reorganized

Debtors' submission of this Statement Of Disputed Issues is without prejudice to (a) the

Reorganized Debtors' right to later identify and assert additional legal and factual bases for

disallowance, expungement, reduction, or reclassification of the Claim and (b) the Reorganized

Debtors' right to later identify additional documentation supporting the disallowance,

expungement, reduction, or reclassification of the Claim.

WHEREFORE the Reorganized Debtors respectfully request that this Court enter an

order (a) modifying and allowing the Claim as an administrative expense priority claim payable

to the Claimant in the amount of \$4,688.00 in full satisfaction of the Claim and (b) granting the

Reorganized Debtors such other and further relief as is just.

Dated: New York, New York October 26, 2010

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.

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